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| ITEM | COMPLETE? | NOTES |
|--|---|--|
| Shareholder Names |    | <p>Looks like some of the shareholders have duplicate entries. We recommend that you look through the list of shareholders on your cap table, and check for duplicates. Duplicates can be merged from the shareholder tab.</p> |
| Shareholder Email Addresses |    | <p>Email addresses were provided for some employees, but a few were missing.</p> <p>We recommend providing email addresses for all shareholders on the cap table so that they can be invited to view their own holdings within the system.</p> |
| Invitations sent to shareholders |    | <p>We recommend inviting shareholders to the system so that they can view their own holdings in real time. This includes vesting and interest accrual on a daily basis.</p> |
| Grant Dates |    | <p>No dates were provided for Stock issuances or related transactions; we used a placeholder date of 1/1/1900.</p> |
| Number of Shares |    | <p>Several shareholders were listed, but didn't seem to have specific share counts. Those have been included as shareholders in the system, but with no shares outstanding.</p> |
| Strike/Exercise/Purchase Price of Shares |    | <p>Original purchase prices weren't included for Common stock, so we assumed \$0 per share for those issuances.</p> |
| Vesting Plan Names and Schedules |    | <p>We didn't see any vesting plans specified, and used 4 year vesting schedules with 1-year cliff as placeholders.</p> |

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| <p>Option/Equity Plan Name</p> |  | <p><i>No official option plan name was provided, and so we have used “Option Plan” as a temporary placeholder.</i></p> |
| <p>Incentivized Stock Option (ISO) / Nonqualified Stock Option (NSO)</p> |  | <p><i>No option type designations were provided for most option grants. We used NSO as a placeholder for those grants. These designations are important for evaluating legal limits, as well as ensuring the accuracy of various calculations throughout the system.</i></p> |
| <p>Dates, prices, and share amounts for exercises, repurchases, cancellations, etc.</p> |  | <p><i>No dates were listed for cancellations. For these transactions, we have used the grant dates as temporary placeholders.</i></p> |
| <p>Articles of Incorporation (AOI) or Operating Agreement with any Amendments</p> |  | <p><i>No Articles of Incorporation or similar document was made available. This document provides information about liquidation preferences, authorized share counts, and other important capitalization structure information.</i></p> |
| <p>The Original Purchase Price for the Series</p> |  | <p><i>No original purchase price was provided for Series A. This price is important in helping us to calculate liquidation preference amount for the waterfall, and other scenario analysis tools.</i></p> |
| <p>Liquidation Preference Terms</p> |  | <p><i>No liquidation preference terms were provided. These terms are important in helping us to calculate liquidation preference amount for the waterfall, and other scenario analysis tools. Generally these terms can be found in an Articles of Incorporation type document.</i></p> |
| <p>Seniority of Preferred Shares</p> |  | <p><i>No seniority was listed for preferred shares. We assumed that the most recent round is the most preferred. Generally this information can be found in an Articles of Incorporation type document.</i></p> |

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| <p>Convertible Note - Principal Investment Amount</p> |  | <p><i>Not provided. Several investors are listed as being note holders, but the principal amounts are not listed for these notes.</i></p> |
| <p>Convertible Note - Annual Interest Rate</p> |  | <p><i>Not provided. Interest rate is important so that we can calculate the proper interest accrued on each convertible note.</i></p> |
| <p>Convertible Note - The Date that interest starts accruing</p> |  | <p><i>Not provided. This tends to be the same as the grant date for the convertible note, so we have assumed that grant date and interest accrual date are the same. Let us know if this is not the case.</i></p> |
| <p>Convertible Note - Compounding Timeframe</p> |  | <p><i>Not provided. Our system defaults to simple compounding.</i></p> |
| <p>Convertible Note - Any Conversion Discounts or Conversion Caps</p> |  | <p><i>n/a</i></p> |
| <p>Shareholder Statuses (Employee / Non-Employee, etc.)</p> |  | <p><i>No designations listed for employee / nonemployee. This is ok unless you want to run an ASC 718 report, at which point we'll need to make sure proper designations are in place.</i></p> |

Additional Notes:

Feel free to provide us with any of the missing information detailed in the report above. As part of the initial upload fee, we'll be happy to update those things for you in Capshare any time over the next two weeks. After that, we you will need to reach out to support for assistance in managing your cap table.